

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>31/01/2013</u>			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer M	idland IC&I Limited			
Date Submitted 05	/02/2013			
I. Movements in Authorised Share	· Capital			
1. Ordinary Shares				
(1) Stock code : <u>00459</u>	Description : Ordinary S	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th 50,000,000,000	HK\$0.01	HK\$500,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	50,000,000,000	HK\$0.01	HK\$500,000,000	
(2) Stock code : N/A	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth		
Increase/(decrea	ase)		_	
Balance at close	of the month			
3. Other Classes	s of Shares			
Stock code:	N/A	Description :		
Stock code:	N/A	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A  of preceding m	No. of other classes of shares	(State	•
	of preceding m	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,700,000,000	-	<u> </u>	
Increase/ (decrease) during the month		-	<u> </u>	<u> </u>
Balance at close of the month	13,700,000,000	-		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option s	Schemes of the is	suei)		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and		1010 vennent dan	ing the month	•		at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
Scheme						
(19/09/2008)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)	_		-			
(11010-1)						
2.						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)	_		-			
(11010-1)			Total A (	Ordinary shares)	Nil	
				eference shares)	N/A	
			(11)	(Other class)	N/A	
Tr. 4-1 C 1	41 41	C		(Other class)	11/71	
Total funds raised duri		irom exercise of		Nil		
options (State currency	()			1111		

Warrants to Issue Shares of the Is	suer which are to be Liste	<u>d</u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	<del></del>		_			<u>.</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.	<u>-</u>					
	-					
						<u> </u>
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
	=					
	<u> </u>					
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )	<del></del>				
4.	-					
	=					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordin	nary shares)	Nil	
		roun D.		ence shares)	N/A	=
				Other class)	N/A	<u>-</u>
			`	· <del></del>		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	  					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	Nil	
			(Prefere	Other class)	N/A N/A	· ·

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note	)	
2	<u>)</u>	
3	)	
Total D. (Ordinary share (Preference share (Other class)	S) Nil N/A	

Type of Issue			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue			NI/A			monui
EGM approval date: (// )  Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  (Note 1)  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )					1N/A	_		
Class of shares issuable N/A (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable N/A (Note 1)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable   N/A   Note 1				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable   N/A   Note 1								
Class of shares issuable   N/A   (Note 1)					N/A			
Class of shares issuable N/A (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable N/A (Note 1)  Class of shares issuable N/A (Note 1)  Issue and allotment (/ / )  Class of shares issuable N/A (Note 1)  Issue and allotment (/ / )  GRAMPINE STATE	2.	Open offer	At price : State currency		( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (Note 1)  Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (Note 1)  Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )								-
EGM approval date: ( / / )  Class of shares issuable N/A  (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
Class of shares issuable N/A (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing	At price : State currency		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )					N/A			
T I	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>7</b>						
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-

		Г	or Main E		and GEM lis	
					No. of new shares of	No. of new shares of
				i		issuer which
				•	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		C1	NT/A			
		Class of shares issuable	N/A	_		
		(Note 1)				
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date : (dd/mm/yyyy)	, , ,	,		
	č	date: (da/iiiii/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
					-	
		Cl	N/A			
		Class of shares issuable	1N/A			
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(Please specify) At price: currency	date: (dd/mm/yyyy)	`			
		33337				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				. <u>———</u>
		Total E. (C	Ordinary sl	hares)		
		(Pre	eference si	hares)		
			(Other	class)	N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F		(1)	1	Nil
1	oral increase / (decrease) in ordinary shares during the	e monun (i.e. Total of A to L	2).	(1,	,	1111
				(2)	)	N/A
_		1 1	<b></b>		-	N Y / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A
T	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					N/A
		•		m		
(1	These figures should be the same as the relevant figure	es unaer 11 avove (= 1⁄10vem	ienis in IS.	suea S	mare Capitai	<i>J.J</i>

Remarks (if any):
Submitted by: MUI Ngar May, Joel
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.